

## Release Note

C2-I7-S3 10&11/2023

| Version details |                        |             |             |
|-----------------|------------------------|-------------|-------------|
| Short-name      | Name                   | Old Version | New Version |
| C               | Code version           | 2           | 2           |
| I               | Infrastructure version | 6           | 7           |
| S               | Strategy version       | 3           | 3           |

| Strategy History |            |                                                                                            |
|------------------|------------|--------------------------------------------------------------------------------------------|
| Version          | Date       | Description                                                                                |
| 1.0              | 04/11/2019 | Jump trading ( buying before earnings, sell after ) - Simulation                           |
| 1.1              | 20/12/2019 | Swing trading on S&p500 + stick what you know - Simulation                                 |
| 1.2              | 30/12/2019 | Price target trading - Simulation                                                          |
| 2.0              | 27/03/2020 | Diversifying + Value/DCF price targets - Simulation                                        |
| 2.5              | 20/10/2020 | Diversifying + Value + Buy weakness + build base on SPY                                    |
| 2.8              | 10/07/2021 | Diversifying + Value + Buy weakness + build base on SPY + More focused on macro's          |
| 3.0              | 12/12/2021 | No Diversifying, Value + momentum + Buy strength + Build on sectors + Trading from macro's |

## 1 Changes

### 1.1 Changes and bugs

| Change History |                        |                        |
|----------------|------------------------|------------------------|
| Version        | Title                  | Description            |
| B287           | HotFix                 | HotFix                 |
| PBI280         | Make auto stock pickes | Make auto stock pickes |

## 2 What did happen in 2023

- Mobile focus
- Focus on relative strength
- Focus on scanners ( Will still be released)
- Easing methods to manage data (done, continue work in progress)
- More sources
- Portfolio tracker ( 3 party solution )

### 3 What will happen in 2024

- Crypto focus
- Auto stock pick focus
- charts
- options
- backtest system